

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE COMMISSION.,

Plaintiff,
-against-

Case 01:10-CV-00513-NAM-RFT

MATTHEW JOHN RYAN and
PRIME RATE AND RETURN, LLC,
individually and doing business as
AMERICAN INTEGRITY FINANCIAL CO.,

Defendants.

RECEIVER'S AFFIDAVIT AS TO FINAL ADMINISTRATION

Paul A. Levine, Esq. being duly sworn, deposes and states as follows:

1. I am the Court appointed Receiver in the above-captioned Securities and Exchange Commission Enforcement action.
2. By Memorandum-Decision and Order entered January 14, 2013, the Court authorized final administration of the Receiver's estate.
3. The purpose of this Affidavit is to advise the Court that all final administration has been completed and to request that the Receiver be discharged.
4. The Receiver, as allowed by the Court paid himself one-third of monies then held by the Receiver in the amount of \$35,913.85 which amount represented one-third of the monies then held by the Receiver, less \$5.00 which was necessary to maintain a balance in the Receiver's bank account. The remaining funds then in the Receiver's possession were turned over to the Securities and Exchange Commission as directed by the Court.

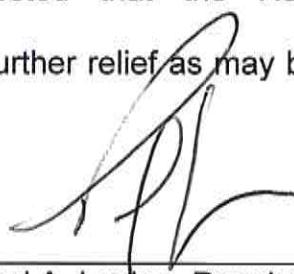
6. The sale of 17 First Street, Troy, New York did, in fact, occur and the Trustee received \$50,000.00. From that amount, as ordered, the Receiver has paid over to Bosman and Associates, PLLC \$25,000.00. The Receiver also paid himself one-third of \$50,000.00 or, \$16,666.66. The remaining funds (which included a very small amount which the Receiver received as refund on an account) have been turned over to the Securities and Exchange Commission.

7. The Receiver is not in possession of any further assets of the estate and his bank account, as set forth in Exhibit "A" (redacted bank statement) reflects a zero balance and also reflects the above-described disbursements.

8. The Receiver has diligently pursued his duties in connection with this case and now requests that he be discharged.

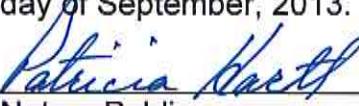
9. A proposed Order is submitted herewith.

WHEREFORE, it is respectfully requested that the Receiver be discharged and the Court grant such other and further relief as may be deemed just, necessary and proper.



Paul A. Levine, Receiver

Sworn to before me this
11th day of September, 2013.



Notary Public

PATRICIA HARTL
Notary Public, State of New York
Qualified in Albany County
No. 4910271
Commission Expires 11/21/13

EXHIBIT "A"

BIZ200 Checking - *(continued)***Transactions by Date**

Posting		Debit (-\$)	Credit (+\$)	Balance (\$)
Date	Transaction Description			
08/08	Deposit		50,000.00	50,013.23
08/20	Check Num 1004	25,000.00		25,013.23
08/20	Check Num 1006	8,346.57		16,666.66
08/28	Check Num 1005	16,666.66		.00

Checks in Order

Check Number	Date	Amount (\$)
1004	08/20	25,000.00

Check Number	Date	Amount (\$)
1005	08/28	16,666.66

Check Number	Date	Amount (\$)
1006	08/20	8,346.57